

**LIST OF IRS FORMS AND PUBLICATIONS**  
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Publications:	538	Accounting Periods and Methods
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	1040NR-EZ	U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents
	2063	U.S. Departing Alien Income Tax Return
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<b>Alternative Minimum Tax</b>		
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	556	Examination of Returns, Appeal Rights, and Claims for Refund
	910	Guide to Free Tax Services
	1546	The Problem Resolution Program of the Internal Revenue Service
	1660	Collection Appeal Rights
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	551	Basis of Assets
<b>Audit; Examination of Returns</b>		
Publications:	556	Examination of Returns, Appeal Rights, and Claims for Refund
	3498	The Examination Process
	3498-A	The Examination Process (Examinations by Mail)
	3598	What You Should Know About the Audit Reconsideration Process
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<b>Bartering</b>		
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Forms and Instructions:	982	Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment)
	4684	Casualties and Thefts
	4797	Sales of Business Property
	8283	Noncash Charitable Contributions
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<b>Beneficiary</b>		
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	2106-EZ	Unreimbursed Employee Business Expenses
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	463	Travel, Entertainment, Gift, and Car Expenses
	535	Business Expenses

<b>Capital Gains and Losses</b>		
Forms and Instructions:	Schedule D (Form 1040)	Capital Gains and Losses
	Schedule D-1 (Form 1040)	Continuation Sheet for Schedule D (Form 1040)
	Schedule D (Form 1041)	Capital Gains and Losses
	Schedule D (Form 1065)	Capital Gains and Losses
	Schedule D (Form 1120)	Capital Gains and Losses
	Schedule D (Form 1120-S)	Capital Gains and Losses and Built-in Gains
<b>Casualty; Theft and Casualty Loss</b>		
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	4684	Casualties and Thefts
Publications:	547	Casualties, Disasters, and Thefts
	584	Casualty, Disaster, and Theft Loss Workbook (Personal-Use Property)
	584-B	Business Casualty, Disaster, and Theft Loss Workbook
<b>Charitable Contributions</b>		
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Publications:	526	Charitable Contributions
	561	Determining the Value of Donated Property

<b>Child; Children; Child and Dependent Care</b>		
Forms and Instructions:	W-10	Dependent Care Provider's Identification and Certification
	Schedule 2 (Form 1040A)	Child and Dependent Care Expenses for Form 1040A Filers
	2441	Child and Dependent Care Expenses
	8615	Tax for Children Under Age 14 Who Have Investment Income of More Than \$1,600
	8812	Additional Child Tax Credit
	8814	Parent's Election to Report Child's Interest and Dividends
	8882	Credit for Employer-Provided Child Care Facilities and Services
Publications:	503	Child and Dependent Care Expenses
	926	Household Employers Tax Guide
	929	Tax Rules for Children and Dependents
<b>Collection Process</b>		
Publications:	594	Understanding the Collection Process
<b>Community Property</b>		
Publications:	555	Community Property
<b>Death; Deceased</b>		
Forms and Instructions:	1099-LTC	Long Term Care and Accelerated Death Benefits (Info Copy Only)
	1310	Statement of Person Claiming Refund Due a Deceased Taxpayer
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<b>Deduction</b>		
Forms and Instructions:	Schedule A (Form 1040)	Itemized Deductions
	Schedule K-1 (Form 1041)	Beneficiary's Share of Income, Deductions, Credits, etc.
	Schedule K-1 (Form 1065)	Partner's Share of Income, Credits, Deductions, etc.
	Schedule K-1 (Form 1120-S)	Shareholder's Share of Income, Credits, Deductions, etc.
	4952	Investment Interest Expense Deduction
	5129	Questionnaire-Filing Status, Exemptions, and Standard Deduction
	Schedule K-1 (Form 8865)	Partner's Share of Income, Credits, Deductions, etc.
Publications:	501	Exemptions, Standard Deduction, and Filing Information
	529	Miscellaneous Deductions
	936	Home Mortgage Interest Deduction
<b>Dental Expenses</b>		
Publications:	502	Medical and Dental Expenses
<b>Dependent</b>		
Forms and Instructions:	W-10	Dependent Care Provider's Identification and Certification
	Schedule 2 (Form 1040A)	Child and Dependent Care Expenses for Form 1040A Filers
	2441	Child and Dependent Care Expenses
Publications:	503	Child and Dependent Care Expenses
	929	Tax Rules for Children and Dependents
<b>Depreciation</b>		
Forms and Instructions:	4562	Depreciation and Amortization
	4797	Sales of Business Property
Publications:	534	Depreciating Property Placed in Service Before 1987
	946	How to Depreciate Property

<b>Disabled; Persons with Disabilities</b>		
Forms and Instructions:	Schedule R (Form 1040)	Credit for the Elderly or the Disabled
	Schedule 3 (Form 1040A)	Credit for the Elderly or the Disabled for Form 1040A Filers
	8826	Disabled Access Credit
Publications:	524	Credit for the Elderly or the Disabled
	907	Tax Highlights for Persons with Disabilities
<b>Disaster</b>		
Forms and Instructions:	1040-X	Amended U.S. Individual Income Tax Return
Publications:	547	Casualties, Disasters, and Thefts
	584	Casualty, Disaster, and Theft Loss Workbook (Personal-Use Property)
	584-B	Business Casualty, Disaster, and Theft Loss Workbook
	2194	Disaster Losses Kit for Individuals
	2194-B	Disaster Losses Kit for Businesses
<b>Disclosure</b>		
Forms and Instructions:	8275	Disclosure Statement
	8886	Reportable Transaction Disclosure Statement
<b>Distribution</b>		
Forms and Instructions:	1099-DIV	Dividends and Distributions (Info Copy Only)
	1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. (Info Copy Only)
	4852	Substitute for Form W-2, Wage and Tax Statement, or Form 1099R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRA's Insurance Contracts, Etc.
	4970	Tax on Accumulation Distribution of Trusts
	4972	Tax on Lump-Sum Distributions
Publications:	564	Mutual Fund Distributions

<b>Dividend</b>		
Forms and Instructions:	Schedule B (Form 1040)	Interest & Dividend Income
	Schedule 1 (Form 1040A)	Interest and Ordinary Dividends for Form 1040A Filers
	1099-DIV	Dividends and Distributions (Info Copy Only)
	8814	Parent's Election to Report Child's Interest and Dividends
Publications:	550	Investment Income and Expenses
<b>Divorce; Divorced or Separated Individuals</b>		
Forms and Instructions:	8332	Release of Claim to Exemption for Child of Divorced or Separated Parents
Publications:	504	Divorced or Separated Individuals
	555	Community Property
<b>Donated Property</b>		
Forms and Instructions:	8282	Donee Information Return (Sale, Exchange or Disposition of Donated Property)
	8283	Noncash Charitable Contributions
Publications:	561	Determining the Value of Donated Property
<b>Earned Income Credit, EIC</b>		
Forms and Instructions:	W-5	Earned Income Credit Advance Payment Certificate
	W-5 (SP)	Earned Income Credit Advance Payment Certificate (Spanish version)
	Schedule EIC Form 1040	Earned Income Credit
	8862	Information To Claim Earned Income Credit After Disallowance
	8867	Paid Preparer's Earned Income Credit Checklist
Publications:	596	Earned Income Credit
	596 (SP)	Credito por Ingreso del Trabajo



<b>Education</b>		
Forms and Instructions	1098-T	Tuition Payments Statement
	1099-Q	Payments from Qualified Education Programs (Under Sections 529 and 530) (Info Copy Only)
	5305-E	Education Individual Retirement Trust Account
	5305-EA	Education Individual Retirement Custodial Account
	8863	Education Credits (Hope and Lifetime Learning Credits)
Publications:	970	Tax Benefits for Education
<b>EIN, Employer Identification Number; Federal Tax ID Number</b>		
Forms and Instructions:	SS-4	Application for Employer Identification Number
Publications:	1635	Understanding Your EIN
<b>Elderly Credit</b>		
Forms and Instructions:	Schedule R Form 1040	Credit for the Elderly or the Disabled
	Schedule 3 Form 1040A	Credit for the Elderly or the Disabled for Form 1040A Filers
Publications:	524	Credit for the Elderly or Disabled
	554	Older Americans' Tax Guide
<b>Electronic Filing, e-file; Electronic Payments</b>		
Forms and Instructions:	8453	U.S. Individual Income Tax Declaration for Electronic Filing
	8453-OL	U.S. Individual Income Tax Declaration for On-Line Services Electronic Filing
Publications:	966	Electronic Choices to Pay All Your Federal Taxes (EFTPS)
	966 (SP)	Now a Full Range of Electronic Choices to Pay all Your Federal Taxes (Spanish Version)
<b>Employee Business Expenses</b>		
Forms and Instructions:	2106	Employee Business Expenses
	2106-EZ	Unreimbursed Employee Business Expenses
Publications:	463	Travel, Entertainment, Gift, and Car Expenses
	535	Business Expenses

<b>Employment Tax</b>		
Forms and Instructions:	SS-8	Determination of Worker Status for Purposes of Federal Employment Taxes and Income Tax Withholding
	W-4	Employee's Withholding Allowance Certificate
	W-4P	Withholding Certificate for Pension or Annuity Payments
	W-4S	Request for Federal Income Tax Withholding From Sick Pay
	W-4V	Voluntary Withholding Request
	W-5	Employee's Advance Earned Income Credit Certificate
	Schedule H Form 1040	Household Employment Taxes
Publications:	15	Employer's Tax Guide
	15-A	Employer's Supplemental Tax Guide, Supplement to Circular E, Employer's Tax Guide (Publication 15)
	15-B	Employer's Tax Guide to Fringe Benefits
	51	Circular A, Agricultural Employer's Tax Guide
	80	Circular SS - Federal Tax Guide for Employers in the U.S. Virgin Islands, Guam, American Samoa, and the Commonwealth of the Northern Mariana Islands
	393	Federal Employment Tax Forms
	926	Household Employer's Tax Guide
	2184	Alternative Ways to Get Employment Tax Forms and Instructions
<b>Entertainment Expenses</b>		
Forms and Instructions:	2106	Employee Business Expenses
	2106-EZ	Unreimbursed Employee Business Expenses
Publications:	463	Travel, Entertainment, Gift, and Car Expenses
	535	Business Expenses
<b>Estate; Estate and Gift Taxes</b>		
Forms and Instructions:	706	United States Estate (and Generation-Skipping Transfer) Tax Return
	Schedule K-1 Form 1041	Beneficiary's Share of Income, Deductions, Credits, etc.
Publications:	950	Introduction to Estate and Gift Taxes

<b>Estimated Tax</b>		
Forms and Instructions:	990-W	Estimated Tax on Unrelated Business Taxable Income for Tax-Exempt Organizations
	1040-ES	Estimated Tax for Individuals
	1040-ES (NR)	U.S. Estimated Tax for Nonresident Alien Individuals
	2210	Underpayment of Estimated Tax by Individuals, Estates and Trusts
Publications:	505	Tax Withholding and Estimated Tax
<b>Executors</b>		
Publications:	559	Survivors, Executors, and Administrators
	950	Introduction to Estate and Gift Taxes
<b>Exempt Organization</b>		
Forms and Instructions:	990	Return of Organization Exempt From Income Tax
	990-EZ	Short Form Return of Organization Exempt From Income Tax
	990-T	Exempt Organization Business Income Tax Return
	8868	Application for Extension of Time To File an Exempt Organization Return
Publications:	557	Tax-Exempt Status for Your Organization
	598	Tax on Unrelated Business Income of Exempt Organization
<b>Exemption</b>		
Forms and Instructions:	1023	Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code
	1028	Application for Recognition of Exemption Under Section 521 of the Internal Revenue Code
	8332	Release of Claim to Exemption for Child of Divorced or Separated Parents
Publications:	501	Exemptions, Standard Deduction, and Filing Information

<b>Expenses</b>		
Forms and Instructions:	Schedule 2 Form 1040A	Child and Dependent Care Expenses for Form 1040A Filers
	2106	Employee Business Expenses
	2106-EZ	Unreimbursed Employee Business Expenses
	2441	Child and Dependent Care Expenses
	3903	Moving Expenses
	4835	Farm Rental Income and Expenses
	8829	Expenses for Business Use of Your Home
	8839	Qualified Adoption Expenses
Publications:	463	Travel, Entertainment, Gift, and Car Expenses
	502	Medical and Dental Expenses
	503	Child and Dependent Care Expenses
	521	Moving Expenses
	535	Business Expenses
	550	Investment Income and Expenses
<b>Extension</b>		
Forms and Instructions:	1127	Application for Extension of Time for Payment of Tax
	2350	Application for Extension of Time to File U.S. Income Tax Return
	4868	Application for Automatic Extension of Time to File U.S. Individual Income Tax Return
<b>Farm; Agriculture</b>		
Forms and Instructions:	943	Employer's Annual Tax Return for Agricultural Employees
	943-A	Agricultural Employer's Record of Federal Tax Liability
	Schedule F Form 1040	Profit or Loss From Farming
	Schedule J Form 1040	Income Averaging for Farmers and Fishermen
	4835	Farm Rental Income and Expenses
Publications:	51	Circular A, Agricultural Employer's Tax Guide
	225	Farmers Tax Guide

<b>Filing Information/Requirements</b>		
Publications:	501	Exemptions, Standard Deduction, and Filing Information
	929	Tax Rules for Children and Dependents
<b>Fiscal Year</b>		
Forms and Instructions:	1128	Application to Adopt, Change or Retain a Tax Year
<b>Fisherman</b>		
Forms and Instructions:	Schedule J Form 1040	Income Averaging for Farmers and Fishermen
	2210-F	Underpayment of Estimated Tax By Farmers and Fishermen
Publications:	595	Capital Construction for Commercial Fishermen
<b>Fringe Benefits</b>		
Publications:	15-B	Employer's Tax Guide to Fringe Benefits
<b>Gambling; Wagering</b>		
Forms and Instructions:	W-2G	Certain Gambling Winnings (Info Copy Only)
	11-C	Occupational Tax and Registration Return for Wagering
	730	Tax on Wagering
	5754	Statement by Person(s) Receiving Gambling Winnings
<b>Gift</b>		
Publications:	463	Travel, Entertainment, Gift, and Car Expenses
	950	Introduction to Estate and Gift Taxes
<b>Gifts to Charity; Charitable Contributions</b>		
Forms and Instructions:	8283	Noncash Charitable Contributions
Publications:	526	Charitable Contributions
	561	Determining the Value of Donated Property
<b>Health Coverage Tax Credit; HCTC</b>		
Forms and Instructions:	8885	Health Coverage Tax Credit
<b>Health Insurance</b>		
Forms and Instructions:	1099-H	Health Insurance Advance Payments (Info Copy Only)

<b>Health Savings Account; HSA</b>		
Forms and Instructions:	1099-SA	Distributions From an HSA, Archer MSA, or Medicare+Choice MSA (Info Copy Only)
	8889	Health Savings Accounts (HSAs)
Publications:	969	Health Savings Accounts and Other Tax-Favored Health Plans
<b>Help from IRS; Taxpayer Assistance</b>		
Forms and Instructions:	911	Application for Taxpayer Assistance Order (TAO)
Publications:	1	Your Rights As A Taxpayer
	5	Appeal Rights and Preparation of Protests for Unagreed Cases
	910	Guide to Free Tax Services
	967	The IRS Will Figure Your Tax
	3319	Low-Income Taxpayer Clinics Grant Application Package
	4134	Low Income Taxpayer Clinics (LITCs)
<b>Home; Homeowner</b>		
Forms and Instructions:	8829	Expenses for Business Use of Your Home
	8859	District of Columbia First-Time Homebuyer Credit
Publications	523	Selling Your Home
	530	Tax Information for First-Time Homeowners
	587	Business Use of Your Home
	936	Home Mortgage Interest Deduction
<b>Household Employment</b>		
Forms and Instructions:	Schedule H (Form 1040)	Household Employment Taxes
Publications:	926	Household Employer's Tax Guide
<b>Income, Taxable and Nontaxable</b>		
Publications:	525	Taxable and Nontaxable Income
	550	Investment Income and Expenses
	564	Mutual Fund Distributions
	575	Pension and Annuity Income
	915	Social Security and Equivalent Railroad Retirement Benefits

<b>Income Tax Guides</b>		
Publications:	17	Your Federal Income Tax
<b>Independent Contractor</b>		
Forms and Instructions:	SS-8	Determination of Worker Status for Purposes of Federal Employment Taxes and Income Tax Withholding
	1099-MISC	Miscellaneous Income (Info Copy Only)
Publications:	1779	Employee Independent Contractor Brochure
<b>Indian; Native American</b>		
Forms and Instructions:	8845	Indian Employment Credit
Publications:	3747	Office of Indian Tribal Governments
<b>Individual Retirement Arrangements (IRAs)</b>		
Forms and Instructions:	1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc.
	4852	Substitute for Form W-2, Wage and Tax Statement, or Form 1099R, Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRA's Insurance Contracts, Etc.
	5305	Traditional Individual Retirement Trust Account
	5305-E	Education Individual Retirement Trust Account
	5305-R	Roth Individual Retirement Trust Account
	5305-S	SIMPLE Individual Retirement Trust Account
	5329	Additional Taxes on Qualified Plans (including IRAs) and Other Tax Favored Accounts
	5498	IRA Contribution Information
	8606	Nondeductible IRAs and Coverdell ESA's
Publications:	590	Individual Retirement Arrangements (IRAs)(Including Roth IRAs and Education IRAs)
	4334	SIMPLE IRA Plans for Small Businesses
<b>Injured Spouse</b>		
Forms and Instructions:	8379	Injured Spouse Claim and Allocation

<b>Innocent Spouse</b>		
Forms and Instructions:	8857	Request for Innocent Spouse Relief
	12507	Innocent Spouse Statement
	12508	Innocent Spouse Information Request
	12509	Statement of Disagreement
	12510	Questionnaire for Requesting Spouse
Publications:	971	Innocent Spouse Relief
<b>Installment Agreement</b>		
Forms and Instructions:	2159	Payroll Deduction Agreement
	2159 (SP)	Payroll Deduction Agreement (Spanish version)
	9465	Installment Agreement Request
<b>Insurance</b>		
Forms and Instructions:	712	Life Insurance Statement
	1099-H	Health Insurance Advance Payments (Info Copy Only)
	1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. (Info Copy Only)
<b>Interest</b>		
Forms and Instructions:	Schedule B (Form 1040)	Interest & Dividend Income
	Schedule 1 (Form 1040A)	Interest and Ordinary Dividends for Form 1040A Filers
	1098	Mortgage Interest Statement
	1098-E	Student Loan Interest Statement
	1099-INT	Interest Income (Info Copy Only)
	8396	Mortgage Interest Credit
	8814	Parent's Election to Report Child's Interest and Dividends
Publications:	936	Home Mortgage Interest Deduction



<b>Investment</b>		
Forms and Instructions:	4952	Investment Interest Expense Deduction
	8615	Tax for Children Under Age 14 Who Have Investment Income of More Than \$1,600
Publications:	550	Investment Income and Expenses
<b>Life Insurance</b>		
Forms and Instructions:	712	Life Insurance Statement
<b>Long-Term Care</b>		
Forms and Instructions:	8853	Archer MSAs and Long-Term Care Insurance Contracts
<b>Loss</b>		
Forms and Instructions:	Schedule C (Form 1040)	Profit or Loss from Business (Sole Proprietorship)
	Schedule E (Form 1040)	Supplemental Income and Loss
	Schedule F (Form 1040)	Profit or Loss From Farming
	8582	Passive Activity Loss Limitations
Publications:	584	Casualty, Disaster, and Theft Loss Workbook (Personal-Use Property)
	584-B	Business Casualty, Disaster, and Theft Loss Workbook
<b>Medical</b>		
Forms and Instructions:	8843	Statement for Exempt Individuals and Individuals with a Medical Condition
Publications:	502	Medical and Dental Expenses
<b>Medicare; Medicare Taxes</b>		
Forms and Instructions:	SS-16	Certificate of Election of Coverage
	4029	Application for Exemption From Social Security and Medicare Taxes and Waiver of Benefits
	4137	Social Security and Medicare Tax On Unreported Tip Income
<b>Military</b>		
Publications:	3	Armed Forces' Tax Guide

<b>Minister</b>		
Forms and Instructions:	4361	Application for Exemption From Self-Employment Tax for Use By Ministers, Members of Religious Orders and Christian Science Practitioners
Publications:	517	Social Security and Other Information for Members of the Clergy & Religious Workers
<b>Mortgage</b>		
Forms and Instructions:	1098	Mortgage Interest Statement
	8396	Mortgage Interest Credit
Publications:	936	Home Mortgage Interest Deduction
<b>Moving Expenses</b>		
Forms and Instructions:	3903	Moving Expenses
Publications:	521	Moving Expenses
	8822	Change of Address
<b>Net Operating Loss</b>		
Forms and Instructions:	1040X	Amended U.S. Individual Income Tax Return
	1045	Application for Tentative Refund
Publications:	536	Net Operating Losses (NOLs) for Individuals, Estates, and Trusts
	908	Bankruptcy Tax Guide
<b>Nonresident Aliens</b>		
Forms and Instructions:	W-7	Application for IRS Individual Taxpayer Identification Number
	1040-ES (NR)	U.S. Estimated Tax for Nonresident Alien Individuals
	1040-NR	U.S. Nonresident Alien Income Tax Return
	1040-NR-EZ	U.S. Income Tax Return for Certain Nonresident Aliens With No Dependents
	2063	U.S. Departing Alien Income Tax Statement
	8843	Statement for Exempt Individuals and Individuals with a Medical Condition
Publications:	513	Tax Information for Visitors to the U.S.
	515	Withholding of Tax on Nonresident Aliens and Foreign Entities

<b>Offer in Compromise</b>		
Forms and Instructions:	656	Offer in Compromise
<b>Older Americans Tax Guide</b>		
Publications:	554	Older Americans' Tax Guide
<b>Partnerships</b>		
Forms and Instructions:	1065	U.S. Partnership Return of Income
	Schedule K-1 (Form 1065)	Partner's Share of Income, Credits, Deductions, etc.
	8308	Report of a Sale or Exchange of Certain Partnership Interests
	8825	Rental Real Estate Income and Expenses of a Partnership or an S Corporation
	8832	Entity Classification Election
Publications:	541	Partnerships
<b>Passive Activity Rules -</b>		
Forms and Instructions:	8582	Passive Activity Loss Limitations
	8582-CR	Passive Activity Credit Limitations
Publications:	925	Passive Activity and At-Risk Rules
<b>Pension Plan; Retirement Plan</b>		
Forms and Instructions:	1099-R	Distributions From Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. (Info Copy Only)
	5500	Annual Return/Report of Employee Benefit Plan (Info Copy Only)
	Schedule A 5500	Insurance Information (Info Copy Only)
	5500-EZ	Annual Return of One Participant (Owners and Their Spouses) Retirement Plan (Info Copy Only)
	8881	Credit for Small Employer Pension Plan Startup Costs
Publications:	560	Retirement Plans for Small Business
	575	Pension and Annuity Income
	590	Individual Retirement Arrangements (IRAs)(Including Roth IRAs and Education IRAs)
	721	Tax Guide to U.S. Civil Service Retirement Benefits
	939	General Rule for Pensions and Annuities

**Power of Attorney; Practice Before the IRS**

Forms and Instructions:	23	Application for Enrollment to Practice Before the Internal Revenue Service
	2848	Power of Attorney and Declaration of Representative
	5434	Joint Board for the Enrollment of Actuaries - Application for Enrollment
	8498	Program Sponsor Agreement for Continuing Education for Enrolled Agents
	8554	Application for Renewal of Enrollment to Practice Before the Internal Revenue Service
	8821	Tax Information Authorization
Publications:	470	Limited Practice Without Enrollment
	947	Practice Before the IRS and Power of Attorney
	4245	Limited Practice Without Enrollment

**Recapture**

Forms and Instructions:	4255	Recapture of Investment Credit
	8611	Recapture of Low-Income Housing Credit
	8828	Recapture of Federal Mortgage Subsidy

**Recordkeeping**

Publications:	552	Recordkeeping for Individuals
	583	Starting a Business and Keeping Records

**Refund**

Forms and Instructions:	843	Claim for Refund and Request for Abatement
	1045	Application for Tentative Refund
	1310	Statement of Person Claiming Refund Due a Deceased Taxpayer
	3911	Taxpayer Statement Regarding Refund
	8316	Information Regarding Request for Refund of Social Security Tax Erroneously Withheld on Wages Received by a Nonresident Alien on an F, J, or M Type Visa
	8849	Claim for Refund of Excise Taxes
	556	Examination of Returns, Appeal Rights, and Claims for Refund

<b>Rental; Rental Property</b>		
Forms and Instructions:	4562	Depreciation and Amortization
	4797	Sales of Business Property
	4835	Farm Rental Income and Expenses
	8703	Annual Certification of a Residential Rental Project
	8825	Rental Real Estate Income and Expenses of a Partnership or an S Corporation
Publications:	527	Residential Rental Property (Including Rental of Vacation Homes)
	946	How to Depreciate Property
<b>Roth IRA</b>		
Forms and Instructions:	5305-R	Roth Individual Retirement Trust Account
	5305-RA	Roth Individual Retirement Custodial Account
	5305-RB	Roth Individual Retirement Annuity Endorsement
<b>Sale of Home; Selling Your Home</b>		
Forms and Instructions:	Schedule D (Form 1040)	Capital Gains and Losses
	Schedule D (Form 1041)	Capital Gains and Losses
	8822	Change of Address
Publications:	523	Selling Your Home
	530	Tax Information for First-Time Homeowners
<b>Sales Tax</b>		
Forms and Instructions:	Schedule A (Form 1040)	Itemized Deductions
<b>Savings Incentive Match Plan for Employees; SIMPLE</b>		
Forms and Instructions:	5304-SIMPLE	Savings Incentive Match Plan for Employees of Small Employers (SIMPLE)
	5305-S	SIMPLE Individual Retirement Trust Account
	5305-SIMPLE	Savings Incentive Match Plan for Employees of Small Employers (SIMPLE)
Publications:	4334	SIMPLE IRA Plans for Small Businesses

<b>Scholarships and Fellowships</b>		
Publications:	970	Tax Benefits for Education
<b>Self-Employed; Self-Employment</b>		
Forms and Instructions:	Schedule C (Form 1040)	Profit or Loss From Business (Sole Proprietorship)
	Schedule C-EZ (Form 1040)	Net Profit From Business (Sole Proprietorship)
	Schedule F (Form 1040)	Profit or Loss From Farming
	Schedule SE (Form 1040)	Self-Employment Tax
	1040-SS	U.S. Self-Employment Tax Return
Publications:	517	Social Security and Other Information for Members of the Clergy & Religious Workers
<b>Separated; Divorced</b>		
Forms and Instructions:	8332	Release of Claim to Exemption for Child of Divorced or Separated Parents
Publications:	504	Divorced or Separated Individuals
	555	Community Property
<b>Shareholder</b>		
Forms and Instructions:	972	Consent of Shareholder to Include Specific Amount in Gross Income
	2439	Notice to Shareholder of Undistributed Long-Term Capital Gains
<b>Sick Pay</b>		
Forms and Instructions:	W-4S	Request for Federal Income Tax Withholding from Sick Pay
<b>Small Business</b>		
	CD-ROM	Small Business Resource Guide
Publications:	334	Tax Guide For Small Business
	560	Retirement Plans for Small Business (SEP, SIMPLE and Qualified Plans)
	583	Starting a Business and Keeping Records
	1518	TEC Tax Calendar for Small Businesses and Self-Employed
	4222	401(k) Plans for Small Business

<b>Social Security; SSN</b>		
Forms and Instructions:	SS-5	Application for a Social Security Number Card (Original, Replacement or Correction)
	W-4V	Voluntary Withholding Request
	W-9S	Request for Student's or Borrower's Social Security Number and Certification
	4029	Application for Exemption From Social Security and Medicare Taxes and Waiver of Benefits
	4137	Social Security and Medicare Tax On Unreported Tip Income
	8316	Information Regarding Request for Refund of Social Security Tax Erroneously Withheld on Wages Received by a Nonresident Alien on an F, J, or M Type Visa
	8846	Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips
Publications:	517	Social Security and Other Information for Members of the Clergy & Religious Workers
	915	Social Security and Equivalent Railroad Retirement Benefits
	957	Reporting Back Pay and Special Wage Payments to the Social Security Administration
<b>Standard Deduction</b>		
Publications:	501	Exemptions, Standard Deduction, and Filing Information
<b>Student</b>		
Forms and Instructions:	1098-E	Student Loan Interest Statement
Publications:	970	Tax Benefits for Education
<b>Tax Calendar</b>		
Publications:	509	Tax Calendars
	1518	TEC Tax Calendar for Small Businesses and Self-Employed ( <a href="#">pdf</a> )
<b>Tax Changes</b>		
Publications:	553	Highlights of Tax Changes
<b>Tax Tables</b>		
Forms and Instructions:	1040	Tax Tables
<b>Taxpayer Advocate</b>		
Forms and Instructions:	911	Application for Taxpayer Assistance Order (TAO)
Publications:	1546	The Taxpayer Advocate Service - How to Get Help With Unresolved Tax Problems

<b>Taxpayer Identification Number; TIN</b>		
Forms and Instructions:	W-7	Application for IRS Individual Taxpayer Identification Number
	W-7A	Application for Taxpayer Identification Number for Pending U.S. Adoptions
	W-9	Request for Taxpayer Identification Number and Certification
	13551	Application to Participate in the ITIN Acceptance Agent Program
Publications:	1586	Reasonable Cause Regulations and Requirements for Missing and Incorrect Name/TINs
	1915	Understanding Your IRS Individual Taxpayer Identification Number
	4327	ITIN Bilingual Brochure
<b>Theft and Casualty Loss</b>		
Forms and Instructions:	1040-X	Amended U.S. Individual Income Tax Return
	4684	Casualties and Thefts
Publications:	547	Casualties, Disasters, and Thefts
	584	Casualty, Disaster, and Theft Loss Workbook (Personal-Use Property)
	584-B	Business Casualty, Disaster, and Theft Loss Workbook
<b>Third Party Authorization</b>		
Forms and Instructions:	8821	Tax Information Authorization
Publications:	470	Limited Practice Without Enrollment
<b>Tip Income</b>		
Forms and Instructions:	4137	Social Security and Medicare Tax on Unreported Tip Income
Publications:	531	Reporting Tip Income
	1244	Employee's Daily Record of Tips and Report to Employer
	1872	Tips on Tips - Tip Income Reporting for Employees in the Food and Beverage Industry
	3148	Tips on Tips (A Guide to TIP Income Reporting) for Employees
<b>Transcript</b>		
Forms and Instructions:	4506	Request for Copy of Tax Return
	4506-T	Request for Transcript of Tax Return



<b>Travel Expenses</b>		
Forms and Instructions:	2106	Employee Business Expense
	2106-EZ	Unreimbursed Employee Business Expense
Publications:	463	Travel, Entertainment, Gift, and Car Expenses
	1542	Per Diem Rates
<b>Trust</b>		
Forms and Instructions:	1041	U.S. Income Tax Return for Estates and Trusts
	Schedule K-1 (Form 1041)	Beneficiary's Share of Income, Deductions, Credits, etc.
	5305	Traditional Individual Retirement Trust Account
	5305-B	Health Savings Trust Account
	5305-E	Education Individual Retirement Trust Account
	5305-R	Roth Individual Retirement Trust Account
	5305-S	SIMPLE Individual Retirement Trust Account
Publications:	2193	Too Good to be True Trusts
<b>U.S. Citizen</b>		
Publications:	54	Tax Guide for U.S. Citizens and Resident Aliens Abroad
	593	Tax Highlights for U.S. Citizens and Residents Going Abroad
<b>U.S. Government Civilian Employees Stationed Abroad</b>		
Publications:	516	U.S. Government Civilian Employees Stationed Abroad
<b>U.S. Possessions</b>		
Publications:	570	Tax Guide for Individuals With Income from U.S. Possessions
<b>Visitors to the United States, Tax Information for</b>		
Publications:	513	Tax Information for Visitors to the United States
	519	U.S. Tax Guide for Aliens

<b>Wages, Compensation, Salary</b>		
Forms and Instructions:	W-2	Wage and Tax Statement (Info Copy Only)
	W-4	Employee's Withholding Certificate
Publications:	505	Tax Withholding and Estimated Tax
	957	Reporting Back Pay and Special Wage Payments to the Social Security Administration
	1494	Table For Figuring Amount Exempt From Levy On Wages, Salary, and Other Income
<b>Waiver</b>		
Forms and Instructions:	4029	Application for Exemption From Social Security and Medicare Taxes and Waiver of Benefits
	8508	Request for Waiver From Filing Information Returns on Magnetic Media
<b>Winnings</b>		
Forms and Instructions:	W-2G	Certain Gambling Winnings (Info Copy Only)
	5754	Statement by Person(s) Receiving Gambling Winnings
<b>Withholding</b>		
Forms and Instructions:	SS-8	Determination of Worker Status for Purposes of Federal Employment Taxes and Income Tax Withholding
	W-2	Wage and Tax Statement (Info Copy Only)
	W-4	Employee's Withholding Certificate
	W-4P	Withholding Certificate for Pension or Annuity Payments
	W-4S	Request for Federal Income Tax Withholding From Sick Pay
	W-4V	Voluntary Withholding Request
	W-9	Request for Taxpayer Identification Number and Certification
	945	Annual Return of Withheld Federal Income Tax
	945-A	Annual Record of Federal Tax Liability
Publications:	505	Tax Withholding and Estimated Tax
	515	Withholding of Tax on Nonresident Aliens and Foreign Entities
	919	How Do I Adjust My Tax Withholding?
	1281	Backup Withholding on Missing and Incorrect Name/TINs